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May 4, 1995

Mr. John F. Heath
Attorney at Law
599 Cheshire Road
Sunbury, OH 43074

RE: *Lucas, Prendergast, Albright, Gibson & Newman v. Florence Zschach, et al.*
Case No. 94CVH08-5929

Dear Mr. Heath:

This letter is a follow-up to our meeting with Judge Sheward on April 5, 1995.

A few days after that meeting with the Judge, I was verbally informed by the Judge's bailiff that Judge Sheward does not intend to recuse himself from this case. I assume that you received the same verbal notification.

At the April 5 meeting, I provided you with copies of a portion of the file maintained by Lucas, Prendergast, Albright, Gibson & Newman relative to that law firm's

prior representation of the Trustees who are the Defendants in this lawsuit, and I promised you that the rest of the file would be copied for you. I am delivering herewith three more large file folders which contain copies of the rest of the files. I believe that you now have copies of all of the documents you have requested.

Finally, I am in receipt of two decisions signed by Judge Sheward and filed on April 25, 1995. I assume that you received copies of both of these decisions. It appears to me that we will proceed with a trial to the Court on August 24, 1995.

I am available at your convenience to cooperate in accomplishing any discovery you may request.

Very truly yours,

/s/ Gordon P. Shuler
Gordon P. Shuler

GPS/td
enclosures
cc: Mr. R. Douglas Wrightsel
Mr. Robert E. Albright